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BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

PRINCIPAL BENCH, NEW DELHI

Case No. C.P. (IB) - 1237(PB)/ 2018

In the Matter of

Section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016.

And

M/s. Edelweiss Asset Reconstruction Company Ltd. Financial Creditor/Applicant.

-Versus-

M/s. Angad Infrastructure Private LimitedCorporate Debtor

Updated List of Creditors under Regulation 13(2) (d) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by Mr. Darshan Singh Anand, Resolution Professional under the Insolvency and Bankruptcy Code, 2016

1. The application for Corporate Insolvency Resolution Process filed by Edelweiss Asset Reconstruction Company Ltd. (Financial Creditor) under Section 7 of the Insolvency and Bankruptcy Code, 2016 read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016 was admitted by NCLT New Delhi bench vide order no **C.P. (IB)-1237(PB)/2018** dated 25.10.2018 (CIRP Commencement Date) wherein Mr. Darshan Singh Anand, the undersigned was appointed as Interim Resolution Professional and confirmed as Resolution Professional by COC on 26th November, 2018 who is directed to take necessary actions in accordance with the relevant provisions of the Insolvency and Bankruptcy Board of India.
2. In compliance with Regulation 13(2)(d), 12(2) and 14(2) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016, an updated list till 11th September, 2019 of creditors along with amount claimed, claims admitted, security interest in respect of claims is enclosed at
Form B - Operational Creditors
Form C - Financial Creditors
Form CA - Class of Creditors (As Per Regulation 8a)
Form D & E - Employees/Workmen Creditors
Form F - Other than Operational Creditors and Financial Creditors

DARSHAN SINGH ANAND
Resolution Professional
In the Matter of Angad Infrastructure Pvt. Ltd.
Registration No. :
IBBI/IPA-002/IP-N00326/2017-18/10931



DARSHAN SINGH ANAND
Resolution Professional
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Email: dsanand57@gmail.com
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Place: New Delhi
Date: 16th September, 2019

ANGAD INFRASTRUCTURE PRIVATE LIMITED						
List of Creditors						
(Version 3: Pursuant to claims drawn from 25.10.2019 till 11.09.2019)						
SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS	
1	Financial Creditors	9,49,12,32,715.69	5,12,99,39,554.62	Detailed in List A	List A	
2	Operational Creditors(other than Workmen and Employees)	4,05,00,850.00	2,500.00	N.A.	List B	
3	Operational Creditors (Statutory Dues)	-	-	N.A.	N.A.	
4	Operational Creditors (only Workmen and Employees)	-	-	N.A.	N.A.	
5	Other Creditors (as per Regulation 9A)	15,63,15,276.00	15,63,15,276.00	N.A.	N.A.	
	TOTAL	9,68,80,48,841.69	5,28,62,57,330.62			

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



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LIST A									
ANGAD INFRASTRUCTURE PRIVATE LIMITED									
List of Creditors									
(Version 3: Pursuant to claims drawn from 25.10.2019 till 11.09.2019)									
Category: Financial Creditors (Form C)									
Sl. No.	Name of Creditor	Nature of Financial Debt	Amount Claimed		Amount of Claim Admitted*		Security Interest	Remarks	
			(in INR)	(in INR)	(in INR)	(in INR)			
1	Bank Of India	Corporate Guarantee for Era Infra Engineering Limited WCTL Land Mortgage for Era Infra Engineering Limited WCTL	1,09,60,80,223.62	1,09,60,80,223.62	1,09,60,80,223.62	Annexure I	Rs. 10,61,89,473.67 is secured		
2	IFCI Limited	Land Mortgage for Era Housing & Development Term Loan Land Mortgage for Hi Point Investment and Finance Pvt Ltd. Term Loan	1,90,26,21,815.39 3,16,46,05,089.07	- -	- -		Rejected as per RP letter dated 12.02.2019 and RP mail dated 12.02.2019		
3	SICOM Limited	Land Mortgage for Hi Point Investment and Finance Pvt Ltd. Term Loan	1,19,66,88,072.00	-	-		Rejected as per RP letter dated 12.02.2019 and RP mail dated 12.02.2019		
4	Edelweiss Asset Reconstruction Company Ltd		4,03,38,59,331.00		4,03,38,59,331.00	Annexure II			
Total Amount			9,49,12,32,715.69		5,12,99,39,554.62				



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Annexure I																									
List of Creditors																									
(Version 3: Pursuant to claims drawn from 25.10.2019 till 11.09.2019)																									
SECURITY INTEREST- Bank of India																									
Details of security Interest for Era Infra Engineering Limited WCTL																									
a	Corporate Guarantee of M/s Angad Infrastructure Private Limited dated 13.07.2013 for Rs. 92.20 Lacs and dated 29.10.2013 for Rs. 1390.00 Lacs																								
b	Mortgage of land owned by M/s Angad Infrastructure Private Limited as per table below:-																								
	<table border="1"> <thead> <tr> <th>Sale Deed No.</th> <th>Date of registry</th> <th>Area</th> <th>Value *</th> </tr> </thead> <tbody> <tr> <td>7871</td> <td>28.02.2006</td> <td>2.15</td> <td>5,88,42,105.26</td> </tr> <tr> <td>7775</td> <td>21.02.2006</td> <td>0.36</td> <td>98,52,631.58</td> </tr> <tr> <td>7914</td> <td>01.03.2006</td> <td>0.62</td> <td>1,69,68,421.05</td> </tr> <tr> <td>8020</td> <td>06.03.2006</td> <td>0.75</td> <td>2,05,26,315.79</td> </tr> <tr> <td></td> <td>Total</td> <td>3.88</td> <td>10,61,89,473.67</td> </tr> </tbody> </table>	Sale Deed No.	Date of registry	Area	Value *	7871	28.02.2006	2.15	5,88,42,105.26	7775	21.02.2006	0.36	98,52,631.58	7914	01.03.2006	0.62	1,69,68,421.05	8020	06.03.2006	0.75	2,05,26,315.79		Total	3.88	10,61,89,473.67
Sale Deed No.	Date of registry	Area	Value *																						
7871	28.02.2006	2.15	5,88,42,105.26																						
7775	21.02.2006	0.36	98,52,631.58																						
7914	01.03.2006	0.62	1,69,68,421.05																						
8020	06.03.2006	0.75	2,05,26,315.79																						
	Total	3.88	10,61,89,473.67																						

* The value of Land has been taken as per March 2017 valuation of these Land Parcels at Bahadurgarh on record with us.

Note :- Out of the Claim admitted amount of Rs. 16,24,61,010.70, Rs. 10,61,89,473.67 is secured against Property and Rs. 5,62,71,537.03 is unsecured




Annexure II

List of Creditors

(Version 3: Pursuant to claims drawn from 25.10.2019 till 11.09.2019)

Sl.No. SECURITY INTEREST-Edelweiss Asset Reconstruction Company Limited

Details of security Interest for Loan given to Adel Landmarks Limited (Formerly as Era Landmarks Ltd.) by ECL Finance Limited

a Corporate Guarantee of M/s Angad Infrastructure Private Limited dated 7.10.2013 for Rs. 170 Cr. in favour of ECL Finance Limited (Debt now assigned to Edelweiss Asset Reconstruction Company Limited)

b Second ranking Mortgage of land owned by M/s Angad Infrastructure Private Limited as per table below:-

Sale Deed No.	Date of registry	Area	Value*
7825	24.02.2006	1.61	4,40,63,157.89
7834	24.02.2006	4.56	12,47,99,999.99
7826	24.02.2006	1.57	4,29,68,421.08
7913	01.03.2006	3.08	8,42,94,736.83
	Total	10.82	29,61,26,315.79

* The value of Land has been taken as per March 2017 valuation of these Land Parcels at Bahadurgarh on record with us.



Darshan Singh Anand

LIST B				
ANGAD INFRASTRUCTURE PRIVATE LIMITED				
List of Creditors				
(Version 3: Pursuant to claims drawn from 25.10.2019 till 11.09.2019)				
Category- Operational Creditors (other than Workmen and Employees) (Form B)				
S. No.	Name of the creditor	Amount as per Form B	Claim Admitted for Rs.	Remarks
1	Era Infra Engineering Limited	4,04,36,250.00	-	Rejected as time barred
2	Sandeep Ramniwas Gupta & Co.	64,600.00	2,500.00	
	TOTAL	4,05,00,850.00	2,500.00	



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LIST C				
ANGAD INFRASTRUCTURE PRIVATE LIMITED				
List of Creditors				
(Version 3: Pursuant to claims drawn from 25.10.2019 till 11.09.2019)				
Category: Operational Creditors - only Workmen and Employees (Form D & E)				
S. No.	Name of the creditor	Amount as per Form D & E (Rs.)	Claim Admitted (Rs.)	Remarks
	NIL	NIL	NIL	
	TOTAL	NIL	NIL	



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LIST D					
ANGAD INFRASTRUCTURE PRIVATE LIMITED					
List of Creditors					
(Version 3: Pursuant to claims drawn from 25.10.2019 till 11.09.2019)					
Category: Other Creditors (as per Regulation 9A) (Form F)					
S. No.	Name	Nature of Operational Debt	Amount Claimed	Amount of Claim admitted	Security Interest
1	Adel Landmarks Ltd.	Dues Payable to Holding Company	15,63,15,276.00	15,63,15,276.00	NIL
		TOTAL	15,63,15,276.00	15,63,15,276.00	

* Claim is subject to revision/further verification on subsequent receipt of further information/ details/records



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